WEB DOCUMENT PROCEDURES AND GUIDELINES
2001

Colleen Caron Ph.D.
Barry Levin

Table of Contents

Web Document Procedure

Areas for consideration when delivering information on Web

Additional Web Guideline Principles

Web Document Format Specifications

Web Document Procedure

New Health-Related Content
Any information that has not been previously reviewed by the Division Director (or designated supervisor by division), Web Health Information Administrator, and the Health Communications Chief. It is health-related information whose content is fundamentally and conceptually novel to HEALTH Web site.

1. Each division develops their respective health content intended for placement on the HEALTH Web site consistent with the web design standards posted on HEALTH's Web site.
2. **Each Division Director (or other designee)** must approve all new health content intended to be placed on Web site. Exploration of the benefits and the weaknesses associated with instituting a short form documenting division head approval will occur.
3. Submitter meets with Health communications (Health Information Administrator and Health Communications Chief) to implement plan and timeline for completion.
4. Submitter provides content in an electronic format.
5. **Format for E-documents**: Presently, the format for E-documents that can be most easily and quickly converted to a format for the web site are Microsoft word documents (MS office suite 97). Excel documents are most easily and quickly converted to a format for the web site when they have a simple structure.
6. The document is placed in template and posted on test site and submitter is asked to review the draft document.
7. Any necessary edits are made.
8. Health communications performs final review
9. Document is moved to live site and all links are tested.
10. Health communications notifies submitter that the document is live.

* **note**: *A HEALTH template was created to provide a unified look and feel to the HEALTH web site as well as simplify the process to contribute content to the Website. A template for the HEALTH web site homepage and template for interior pages is used for HEALTH web pages. **Because of this, please contact Colleen or Barry in room 103 before contracting out any web site / web pages development.***

Routine health-related information updates are defined as health content that is not new to the Web site and does not alter the fundamental concept of the information already displayed on the Web site.

Routine health-related information
1. Submitter provides update in electronic format (see "new health information for specifics)
2. Routine health-related information updates are received and reviewed by Web Health Information Administrator (Data, Chief HC)
3. Routine health-related information changes are made to the designated Web page or Web site by Web Health Information Administrator

Monthly Web site activity reports are conducted by Web Health Information Administrator and disseminated to Health Communications Chief (Colleen Caron) and Associate Director, Public Affairs (Bob Marshall)

<u>Publications/Reports</u>
1. Publications and reports are created as Adobe PDF's
2. Final discretion of whether or not to create the document in an HTML version will be with the Health communications
3. **Parts of the publication extracted out (i.e. Executive summary, key findings, graph) and placed in HTML is beneficial** to:
a) make visually appealing to read on the monitor and allow viewer to decide whether or not to download complete document;
b) make the report more inviting;
c) leverage the Web to deliver health information

<u>Maintenance/Removal of Web site information</u>
The benefits associated with current health information include enhanced public confidence in content credibility, trustworthiness, reliability and greater return appeal. To achieve this goal:

- On a weekly basis HI&C will review content currency on the Health Department Homepage and HEALTH news. Under routine conditions, the timeframe for Public Health News will be 2- 4 weeks. This timeframe is consistent with standard timeframe practices exhibited by government and health related web sites. Exceptions to this timeframe will be evaluated on a case by case basis.

- Note: November 2001 the Executive committee approved the recommendation put forth by the web policy group for updating content on the HEALTH Website. Because the number of web pages on HEALTH web site has grown significantly and program personnel are the most expert in their respective field, each division is responsible for their web page content currency. On a quarterly basis, content authors will update their web-based content. Each division's web policy member will email a reminder to their respective program authors to review their respective WebPages and update any necessary information. Updates, changes, modifications will be emailed to Website health information administrator, cc'd health communication chief, as well as adhere to division-level process.

<u>Press Releases</u>
- Established policy presently in existence for press releases shall be complied with
- All media releases such as advisories, alerts etc. must be signed by the Division Director.
- All media releases must be processed through the Director's office prior to posting on the Web site.

<u>Web Sites/Pages Under Construction</u>
- It is strongly recommended that web sites/pages are complete in their construction. Web pages under construction have the potential to diminish the impact of existing web site content, reduce the return appeal, and diminish content credibility.

- When sites need to be published before their completion, it is recommended that the timeframe for "under construction" messages extend no longer than 1-months time.

Web Policy Group Member

To ensure efficient workflow for web development projects and enhance communication among divisions, the web policy group was created. Each division has one representative who serves as a liaison. The web policy member serves:

- Liaison between division and health communications
- Encourages others to utilize the web
- Understanding of division existing web pages
- Familiar with web submittal procedures (i.e. content in electronic format)
- Understand importance of keeping WebPages within division current

Areas for consideration when delivering information on Web

Pages 2 and 3 are guidelines to assist when writing and/or adapting written documents for the Web.

Set Goals and Objectives

1. What are your goals for creating your Website (i.e. educational, informational, services provided)
2. What objectives are tied to each of the goals (realistic, measurable, objective). What do you want your audience to walk away with?
3. Performance Goals

Audience

1. Identify your intended audience(s)
2. Prioritize audience groups
3. Special issues (technical, educational, communication channel etc.)

Information Needs of Audience

1. Identify the information needs of audience
2. Identify how will audience use the information
3. Determine if information is appropriate for web or does it need to be modified for web (i.e. more concise, bullets, subtitles)
4. Information already on web that can be linked to
5. Determine familiarity of audience with using computer
6. Determine familiarity of audience with using web
7. Identify how audience will access your site (dial-up, cable)

Consider Internal Issues

1. Identify staff resources to create web-based information (resources, time, if document layout/organization need to be modified)
2. Identify staff resources to update information

Principle Writing Guidelines

1. Be succinct
2. Write for scannability- use short blocks of text (Long sentences and long paragraphs are hard to scan for central ideas). Usability studies report users who scan Websites

had better objective outcomes in terms of recall, memory of content, task time, task errors and subjective satisfaction
- Include one idea per paragraph
- Use approximately half the word count of conventional writing
- Use bulleted lists
- Use headlines, subtitles, and meaningful titles to guide the reader (scan)
- Users like inverted pyramids with summary on top. This provides information for the decision to read the full document. An executive summary can serve this purpose.

Additional Writing guidelines
- Content is critical. Quality and relevance of content is important to users
- Usability studies demonstrate that promotional, superfluous language decreases reading comprehension and turns users away.
- Users prefer clear, simple writing

RHODE ISLAND DEPARTMENT OF HEALTH WEBSITE

Below are some general, evidence-based principles to guide the organization of content of WebPages and/or Websites. HEALTH's template incorporates many Website design principles and is used throughout HEALTH's Website to make it user-friendly. Writing guidelines located on pages 2 and 3, and "Paragraphs and sentence length" section on page 9 are more specific to content.

Page Layout and Design Principles

1. Use a common signature/brand/ logo or header to brand the site.
     Users need a frame of reference throughout the site so they know they
     are on your site. Each page needs a common signature or masthead
     across the top of the site that is constant throughout. **See image
     next page**.

2. Put critical global navigation elements together in the same
     place on each page. Critical global navigation elements such as
     Home, Search, need to be present on every page as
     aids to navigation. **See image next page**.

3. Prioritize the information. Information should be presented in the
     order that users identified (in online feedback forms and interviews) as
     being most important. **See image next page.**

4. Separate critical core information from secondary
     information. Page layout must help users find the important
     information. Primary information should be placed in the center of the
     page. Secondary information should be placed less prominently on the
     page. **See image next page**.

1. Common Brand/Logo/Masthead

CancerNet masthead on every page . . . in same position

2. Critical Global Navigation Elements

Consistent on all pages.

3. Information Prioritization

Content categories are placed in order of user priority/ frequency of need.

4. Information Layout

Major information sources are in the main part of the page.

4. Layout

Core information is prominent on the page. Secondary information is on the right side.

Within the screenshot:

CancerNet™
A service of the National Cancer Institute

Credible. Current. Comprehensive.
Your gateway to the most recent and accurate cancer information from the National Cancer Institute, a component of the National Institutes of Health.

home
help
dictionary
search

NEWS

What information do you need?

Types of Cancer
- Breast, Colon, Leukemia...
- Statistical Data

Treatment Options
- Treatment Information
- Chemotherapy, Radiation Therapy,...
- Alternative/ Complementary Medicine

Clinical Trials
- cancerTrials
- Finding Clinical Trials
- Understanding Clinical Trials
- Clinical Trial Resources

Genetics, Causes, Risk Factors, Prevention
- Prevention Information
- Genetics, Genetic Testing,...
- Search for Genetics Professionals

Testing for Cancer
- Detection/Screening Information
- Mammograms, PSA Test, Colonoscopy

Coping with Cancer
- Side Effects of Treatment
- Complications Caused by Cancer
- Emotional and Other Concerns

Support and Resources
- Support Groups
- Hospice, Home Care
- Resources for Patients/Survivors, Caregivers, Health Professionals

Cancer Literature
- CANCERLIT
- Journal of the National Cancer Institute

PDQ®
- What is PDQ?
- Current Cancer Information Summaries by Cancer Experts
- Searching Clinical Trials
- Submitting Trials to PDQ

Tamoxifen Equally Effective for Black and White Women
[full story // other news]

first-time visitor?

what's new on CancerNet

about this site

other ways to get NCI information

view/order NCI publications

links to other web sites

short cuts:

CIS - 1-800-4-CANCER
cancerTrials
Español
NCI Plans and Priorities for Cancer Research
NCI Event Calendar
Search Clinical Trials
Statistics

home • help • dictionary • search
site map • privacy policy • contact us

NATIONAL CANCER INSTITUTE

Page Layout and Design
(Including Navigation)

- Present information and similar functions consistently throughout the site, including logos, page titles, headers, navigation elements, etc. Also use a consistent position on all pages for logos, recurring text, buttons, and graphics.
- The more consistent a Web site is in its design, the easier it will be for users to quickly evaluate categories and match expectations on all pages. Users, particularly older users, tend to learn and remember locations of information, functions, and controls.
- Keep in mind that users spend most of their time on other sites, which is where they form their expectations for how the Web works on your site.
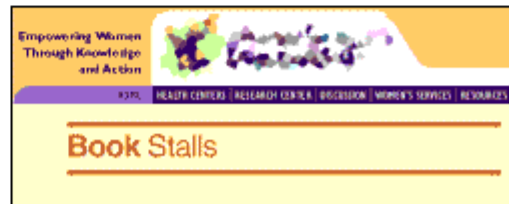- Keep navigation aids consistent
- Group navigation aids

Do this—
The consistent placement of the logo, top navigation, and left-hand navigation helps orient users as they click through the site

Don't do this—
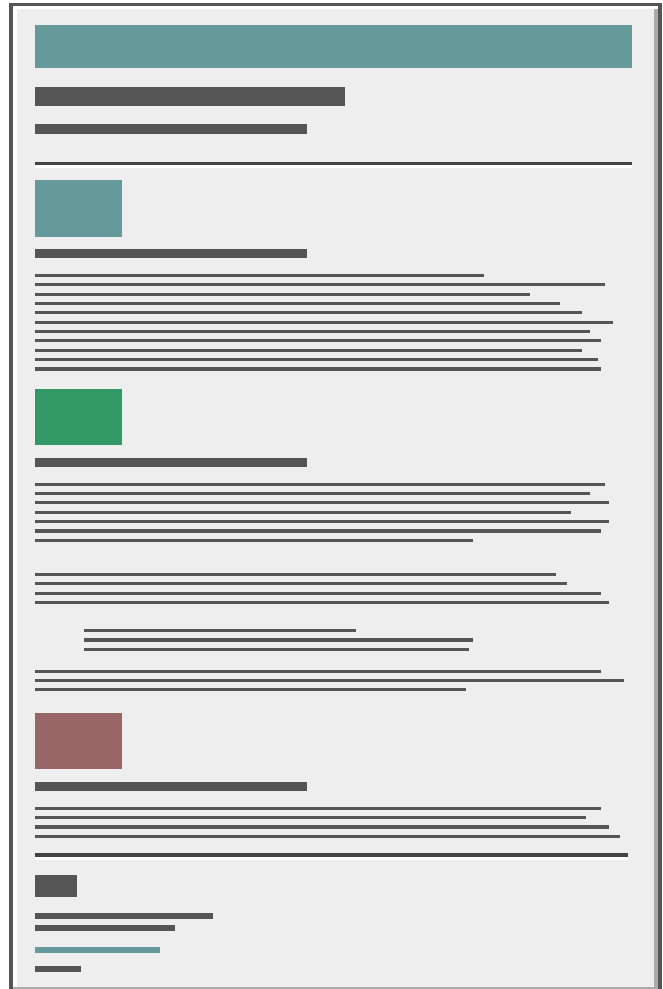The navigation is missing on the right screenshot

Page Layout and Design

Poor page layout

Better page layout

Page Length

Consider the following areas when deciding upon page length

•Relationship between page and screen size
•Content of document
• Do you expect reader to browse online or download. Users tend to print and read long and/or dense documents offline. PDFs can serve this purpose.
• Bandwidth of your audience

Page Length
Short pages are recommended for the following:

•Homepages, navigation, menu pages
• Documents to be browsed and read online
• Pages with very large graphics

Page Length
Long pages are recommended for the following:

•Easier to maintain (all in one place to download)
• More like structure of paper counterpart
• Easier to download and print

Mixture: Online and printing
• pdf-- presentation
• HTML, SGML-- structure
Some documents or reports that are long can be presented in a mixed format. The document can be placed on the web as a pdf. Viewers can download and print out the document to read offline. To increase visual appeal, highlight the major points, and draw greater attention to the document:
• Extract 2 to 3 page length chunks of information
• Provide link to full text document

Graphics
• Use graphics wisely to enhance understanding of content, or add visual appeal
• Be selective with the use of graphics as they increase downloading time.

Paragraphs and Sentence Length

- Use short sentence/paragraph length
- Use bulleted lists
- As most people scan documents and few read word for word this helps the reader quickly find important information and the main objectives
- Write sentences with 20 or fewer words and paragraphs with fewer than five sentences. Use lists to break up long sentences.
- Readability improves when sentences and paragraphs are relatively short. Users tend to skip over text they consider nonessential.
- Studies report that between 75% and 79% of users scan any new page. Only 16% read word-by-word. Also, most users (78%) tend to focus first on text, not graphics.

Do this—

Text is easy to scan

Health literate people are people who:

- Can think things through and make health choices in solving their own proble
- Are responsible and make choices that benefit themselves and others
- Are in charge of their own learning
- Can use communication skills in clear and respectful ways

Don't do this—

Long sentences and long paragraphs are hard to scan for central ideas

Health literacy is the capacity of individuals to obtain, interpret, and understand b health information and services and the competence to use such information and services in ways which enhance health. Both concepts (knowledge) and skills are essential components of health literacy. The National Health Education Standards describe both the knowledge and the skills that are essential to health literacy. Th "knowledge includes the most important and enduring ideas, issues, and concepts related to achieving good health." The skills include the ways of communicating reasoning, and investigating which characterize a health-literate person.

Headings, Subheadings, and Lists

Use headings, subheadings, and lists. Users locate information
faster when it is presented through headings, subheadings, and short
bulleted phrases rather than in undifferentiated paragraphs. **See image
below and following page.**

Using subheadings ensures that some subcategories are not
overlooked and also informs users of what they can expect to find. **See
image below and following page.**

8. Headings

Subheadings

Headings, Subheadings, and Lists

Users can scan this list of headings to find what interests them

Features

Should You Participate in a Drug Study?
There are both benefits and risks associated with participating in a clinical trial of a potential new treatment. Our rheumatologist discusses the things you should find out before deciding to take part.

What's Causing Your Sleepless Nights?
Insomnia is not a disease. It is a symptom. Find out about possible underlying causes of insomnia, who gets it and how tuning in to your body can help you get a good night's sleep.

Election 2000: The Healthcare Election
If healthcare matters to you, you'll want to read our analyses of the candidates' stances on the four big issues this election. Your vote will determine your healthcare future.

Win the Product Claim Game
A new product appears almost every day -- one that's seemingly better than the one before. But is it really? Find out who regulates the claims new products make, and how you can get your money's worth at the drugstore.

Oral Cancer
Some tumors that form in the mouth are not cancerous and pose no serious threat to your health. Cancerous oral tumors are another story. When you notice

Web Document Format Specification

Purpose- The purpose of this section is to outline specifications for web-based documents for both internal submittals and for outside vendors.

I. Electronic, Text Based Documents
1. PC only
    - Microsoft Suite 97
    - Pagemaker
2. PDF- cross platforms (Mac and PC)

II. MS Word Documents
A. Body of Document
    1. Font color- black
    2. Font size – 12 pt
    3. Font style - Arial
B. Special – Document Title
    1. Centered

III. Graphics
1. jpeg
2. gif

Special Note Regarding outside vendors
1. Clearly identify the document/report formats
    Request the following:
a. Electronic version of the native document
    - If the electronic version is not in the format as outlined above in Section I. (MS suite 97, Pagemaker) then request the vendor to provide the document in either one of the acceptable formats
    - It is important to communicate the acceptable formats early on in the discussions so the vendor is able to budget for any necessary format conversion.
    - If the electronic document in its native format is not MS suite 97, Pagemaker, it is beneficial to have the vendor provide the electronic version in one of these formats as well as pdf.
b. Hard copy

Electronic Document Format:

PC, Microsoft Suite 97_____
PC, Pagemaker _____
PDF_____

If format is not one of the above, the process to occur is:
Vendor will convert document into the following format:
a. PC, Microsoft Suite 97_____ specify (ie. word) _____
b. PC, Pagemaker _____
c. PDF_____
d. Other_____